



Life Settlement Compliance Solutions

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A Solution Requiring a Special Team

- The Life Settlement industry is highly regulated with 43 states having enacted legislation to protect consumers.
- We've chosen to introduce our clients to Settlement Masters, LLC, as a partner, because of their commitment to compliance and education on the ways you might keep your coverage compared to selling it.
 - Robert W. Larsen TEP, Owner and CEO has over 50 years of experience working with high-end clients, attorneys and trust companies on their life insurance issues.



The Life Insurance Challenge

1. 8 Life carriers have raised the cost of insurance inside clients policies that were issued between 1995 and 2008. The increase is devouring the cash values.
2. Because of the cost increase, policyowners that bought in this time period are having to pay up to 5 times the original premium amount to keep their policies.



We Offer a Good Solution

1. If you are unsure of the affect the cost increase has had on your policy, please call (877)927-7243 and our team will provide you an economic solution to reduce your premiums, or show you how to get 2-10 times your cash value for your policy.



The Settlement Masters ProcessSM

1. Complete a Preliminary Valuation within 48 hours of receiving:
 - a) A short medical questionnaire and list of medications (with dosages)
 - b) An illustration on your policy that calculates the annual premium required to keep your policy in force to its maturity.
2. Provides you with a timeline and weekly updates until your settlement is completed.



What Makes Settlement Masters Unique

1. We solicit bids on your policy from multiple money sources known as Providers and drive the highest competitive price.
2. We give you the economics of keeping your insurance versus selling it at the start of our process.
3. We represent YOU - not the institutional fund.
4. We provide the policyowner with a single point of contact during the entire settlement transaction.
5. We provide the policyowner with a Compliance File of the entire transaction upon its completion.



We Are Here to Help You

Please call for a 15 minute educational webcast

Settlement Masters can be reached at (877) 972-7243
You can ask for Diana Kyle or Michelle Holmon when you
call.

